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*Counsel to the Genesis Crypto Creditors Ad  
Hoc Group*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

_____	)	
In re:	)	Chapter 11
	)	
Genesis Global Holdco, LLC., <i>et al.</i> ,	)	Case No. 23-10063 (SHL)
	)	
Debtors. <sup>1</sup>	)	(Jointly Administered)
_____	)	

**NOTICE OF APPEARANCE AND  
REQUEST FOR SERVICE OF ALL NOTICES AND DOCUMENTS**

**PLEASE TAKE NOTICE** that McDermott Will & Emery LLP hereby enters its appearance (this “Notice of Appearance”) in the above-captioned cases as counsel to the Genesis Crypto Creditors Ad Hoc Group pursuant to sections 102(1) and 1109(b) of title 11 of the United States Code (as amended, the “Bankruptcy Code”), and rules 2002, 3017, 9007, and 9010 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”). McDermott Will & Emery

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable) are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (9564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

LLP hereby requests that copies of any and all notices and papers filed or entered in these cases be given to and served upon the following:

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**PLEASE TAKE FURTHER NOTICE** that, pursuant to Bankruptcy Code section and Bankruptcy Rule 3017(a), this request includes not only the notices and papers referred to in the Bankruptcy Rules, but also includes, without limitation, any notice, motion, proposed order, application, petition, pleading, request, complaint, demand, memorandum, affidavit, declaration, presentment, order to show cause, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, courier service, hand-delivery, telephone, facsimile, electronically, or otherwise, that is filed or given in connection with the above-captioned cases.

**PLEASE TAKE FURTHER NOTICE** that neither this Notice of Appearance nor any prior or later appearance, pleading, or claim waives (i) any right to have final orders in non-core matters arising in or related to the above-captioned chapter 11 cases entered only after *de novo* review by a district court judge; (ii) any right to trial by jury in any proceeding so triable in these

cases or any case, controversy, or proceeding related to these cases; (iii) any right to have a district court judge withdraw the reference in any matter subject to mandatory or discretionary withdrawal; (iv) an election of remedies; or (v) any other substantive or procedural right.

**PLEASE TAKE FURTHER NOTICE** that this Notice of Appearance is without prejudice to any other rights, claims, actions, defenses, setoffs, or recoupments under agreement, in law, in equity, or otherwise, all of which rights, claims, actions, defenses, setoffs, and recoupments against a debtor or any other entity either in these cases or in any other action are expressly reserved.

Dated: New York, New York  
November 26, 2023

**MCDERMOTT WILL & EMERY LLP**

/s/ Darren Azman

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- and -

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*Counsel to the Genesis Crypto Creditors  
Ad Hoc Group*

**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on this 26th day of November 2023, he caused a true and correct copy of the foregoing *Notice of Appearance and Request for Service of All Notices and Documents* to be served via electronic notification pursuant to the CM/ECF system for the United States Bankruptcy Court for the Southern District of New York (the “CM/ECF System”) upon all registered users of the CM/ECF System who have appeared in these chapter 11 cases.

/s/ Darren Azman

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